

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED
 Regd.Office: No.123, Angappa Naickan Street, Chennai 600 001.
 Website-www.stfc.in., email-secretarial@stfc.in
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER
ENDED JUNE 30, 2009

(Rs. in lacs)

Sr. No.	Particulars	Quarter Ended		Year Ended
		30.06.2009 (Unaudited)	30.06.2008 (Unaudited)	31.03.2009 (Audited)
1	Income from Operations	101,685	82,785	365,978
	Other Operating Income	343	653	3,265
	Total	102,028	83,438	369,243
2	Expenditure			
	Consumption of Raw Material	-	197	687
	Employees Cost	5,583	4,814	20,054
	Depreciation	793	988	4,041
	Provisions & write offs	9,492	6,947	30,575
	Brokerage and Discount	1,910	2,254	8,669
	Other expenditure	5,753	4,040	19,257
	Total	23,531	19,240	83,283
3	Profit from Operations before Other Income & Interest	78,497	64,198	285,960
4	Other Income	1,468	742	3,870
5	Profit before Interest (3+4)	79,965	64,940	289,830
6	Interest	55,274	42,867	197,767
7	Profit before Tax (5-6)	24,691	22,073	92,063
8	Tax expenses (including Deferred Tax and Fringe Benefit Tax)	8,250	7,712	30,823
9	Profit after tax(7-8)	16,441	14,361	61,240
10	Paid up Equity Share Capital (Face Value of Rs 10/- per share)	21,157	20,325	20,354
11	Reserves (excluding Revaluation reserves)			206,757
12	Earning Per Share (Not annualised)			
	Basic (Rs.)	8.01	7.07	30.11
	Diluted (Rs.)	7.91	6.71	28.64
13	Public Shareholding			
	- Number of shares	118,174,304	117,851,004	118,140,104
	- Percentage of shareholding	55.86%	57.99%	58.05%
14	Promoters and promoter group Shareholding			
	a)Pledged/Encumbered			
	-Number of Shares	-	-	-
	-Percentage of Shares(% of total share holding of promoters & promoter group)	-	-	-
	-Percentage of Shares(% of total share capital of company)	-	-	-
	b)Non-encumbered			
	-Number of Shares	93,371,512		85,371,512
	-Percentage of Shares(% of total share holding of promoters & promoter group)	100.00%		100.00%
	-Percentage of Shares(% of total share capital of company)	44.14%		41.95%

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR
THE QUARTER ENDED JUNE 30, 2009**

Sr. No.	Particulars	Quarter Ended		Year Ended
		30.06.2009 (Unaudited)	30.06.2008 (Unaudited)	31.03.2009 (Audited)
1	Segment Revenue:			
	a) Financing Activities	103,153	83,527	369,848
	b) Unallocated reconciling items	343	653	3,265
	Total Income	103,496	84,180	373,113
2	Segment Results (Profit before tax and after interest on Financing Segment)			
	a) Financing Activities	24,797	22,299	92,842
	b) Unallocated reconciling items	(36)	(92)	(184)
	Total	24,761	22,207	92,658
	Less: Interest on Unallocated reconciling items	70	134	595
	Total profit before Tax	24,691	22,073	92,063
3	Capital Employed			
	a) Financing Activities	266,327	194,440	224,341
	b) Unallocated reconciling items	3,513	1,748	7,323
	Total	269,840	196,188	231,664

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings
- 2 The above results have been subjected to Limited Review by the Statutory auditors of the Company.
- 3 During the quarter, the Company allotted 34200 Equity Shares of Rs. 10/- each to its employees under the Company's Employees Stock Option Scheme.
- 4 80,00,000 equity shares of Rs. 10/- each fully paid up was allotted on June 12, 2009 to Shriram Holdings (Madras) Private Limited at a premium of Rs. 290/- per share on exercise by them of their option to convert 80,00,000 warrants held by them, which were issued to them by way of preferential allotment on December 14, 2007.
- 5 On June 22, 2009 the Company acquired the entire paid-up share capital of Shriram Equipment Finance Private Limited (SEFPL), and consequently SEFPL has become a 100% subsidiary of the Company. SEFPL has still not commenced its operations and hence the consolidated results are not published.
- 6 During the quarter ended June 30, 2009, the Company received one investor complaint. The same had been redressed and there were no outstanding complaints as on June 30, 2009.
- 7 The figures for the previous period/ year have been regrouped / rearranged wherever necessary to conform to the current period/year presentation.

By order of the Board
For Shriram Transport Finance Company Limited

Place : Chennai
Date : July 24, 2009

R. Sridhar
Managing Director

"Shriram Transport Finance Company Limited ("Company") is proposing, subject to market conditions and other considerations, a public issue of Non Convertible Debentures and has filed a prospectus with The Registrar Of Companies, Chennai and The National Stock Exchange Of India Limited in connection therewith. The prospectus is available on the website of The National Stock Exchange Of India Limited and the web sites of the Company, Enam Securities Private Limited, A K Capital Services Limited, ICICI Securities Limited, Kotak Mahindra Capital Company Limited. Any potential investor should note that investment in debt securities involves a high degree of risk. For further details, please see the section titled "Risk Factors" in the prospectus. Investors are urged to take any decision to invest in the Non Convertible Debentures issued pursuant to the prospectus solely on the basis of the disclosures made therein. Please note that this advertisement does not constitute an offer to sell or the solicitation of an offer to buy securities of the company."