

**PART I**  
**STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012**

Rs. in lacs

	Quarter Ended			Nine Months Ended		Year Ended	
	31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)	
1 (a) Income from Operations	1,79,550	1,70,379	1,54,844	5,09,406	4,60,059	6,17,546	
(b) Other Operating Income	66	47	105	158	283	358	
<b>Total income from operations</b>	<b>1,79,616</b>	<b>1,70,426</b>	<b>1,54,949</b>	<b>5,09,564</b>	<b>4,60,342</b>	<b>6,17,904</b>	
2 <b>Expenses</b>							
(a) Increase/Decrease in stock of vehicles	-	-	410	93	679	1,198	
(b) Purchase of vehicles	-	-	436	-	4,121	4,444	
(c) Employee benefit expenses	10,277	10,584	10,166	32,588	30,686	40,760	
(d) Depreciation and amortisation	556	590	389	1,616	990	1,737	
(e) Provisions and write offs	21,705	21,406	19,510	63,972	57,858	77,573	
(f) Other expenditure	12,683	10,763	10,646	34,567	31,664	43,308	
<b>Total expenses</b>	<b>45,221</b>	<b>43,343</b>	<b>41,557</b>	<b>1,32,836</b>	<b>1,25,998</b>	<b>1,69,020</b>	
3 <b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,34,395</b>	<b>1,27,083</b>	<b>1,13,392</b>	<b>3,76,728</b>	<b>3,34,344</b>	<b>4,48,884</b>	
4 Other Income	375	405	17	1,227	23	42	
5 <b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,34,770</b>	<b>1,27,488</b>	<b>1,13,409</b>	<b>3,77,955</b>	<b>3,34,367</b>	<b>4,48,926</b>	
6 Finance costs	79,260	73,714	66,067	2,18,179	1,87,599	2,53,175	
7 <b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>55,510</b>	<b>53,774</b>	<b>47,342</b>	<b>1,59,776</b>	<b>1,46,768</b>	<b>1,95,751</b>	
8 Exceptional Items	-	-	-	-	-	-	
9 <b>Profit from ordinary activities before tax (7 + 8)</b>	<b>55,510</b>	<b>53,774</b>	<b>47,342</b>	<b>1,59,776</b>	<b>1,46,768</b>	<b>1,95,751</b>	
10 Tax expenses (including Deferred Tax )	17,961	17,511	15,903	51,755	48,761	64,876	
11 <b>Net Profit/(Loss) from ordinary activities after tax(9-10)</b>	<b>37,549</b>	<b>36,263</b>	<b>31,439</b>	<b>1,08,021</b>	<b>98,007</b>	<b>1,30,875</b>	
12 Extraordinary items (net of tax expense)	-	-	-	-	-	-	
13 <b>Net Profit/(Loss) for the period (11+12)</b>	<b>37,549</b>	<b>36,263</b>	<b>31,439</b>	<b>1,08,021</b>	<b>98,007</b>	<b>1,30,875</b>	
14 Share of profit/(loss) of associates	(16)	(6)	(2)	(23)	(3)	6	
15 Minority interest	-	-	-	-	-	-	
16 <b>Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 + 14 + 15)</b>	<b>37,533</b>	<b>36,257</b>	<b>31,437</b>	<b>1,07,998</b>	<b>98,004</b>	<b>1,30,881</b>	
17 Paid up Equity Share Capital (Face Value of Rs. 10/- per share)	22,688	22,638	22,625	22,688	22,625	22,632	
18 Reserves (excluding Revaluation reserves)						5,80,632	
19.i Earnings Per Share (before extraordinary items) (Not annualised)							
Basic (Rs.)	16.54	16.02	13.90	47.61	43.33	57.86	
Diluted (Rs.)	16.54	16.02	13.88	47.61	43.28	57.81	
19.ii Earnings Per Share (Not annualised) (after extraordinary items)							
Basic (Rs.)	16.54	16.02	13.90	47.61	43.33	57.86	
Diluted (Rs.)	16.54	16.02	13.88	47.61	43.28	57.81	

**PART II**  
**SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012**

	Quarter Ended			Nine Months Ended		Year Ended	
	31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)	
<b>A PARTICULARS OF SHAREHOLDING</b>							
1 Public Shareholding							
- Number of shares	16,83,52,158	12,17,55,190	12,94,68,214	16,83,52,158	12,94,68,214	12,30,22,233	
- Percentage of shareholding	74.21%	53.79%	57.23%	74.21%	57.23%	54.36%	
2 Promoters and promoter group Shareholding							
a) Pledged/Encumbered							
-Number of Shares	-	95,00,000	-	-	-	95,00,000	
-Percentage of Shares (% of total share holding of promoters & promoter group)	-	9.08%	-	-	-	9.20%	
-Percentage of Shares (% of total share capital of company)	-	4.20%	-	-	-	4.20%	
b) Non-encumbered							
-Number of Shares	5,85,02,778	9,50,98,878	9,67,53,454	5,85,02,778	9,67,53,454	9,37,78,335	
-Percentage of Shares (% of total share holding of promoters & promoter group)	100.00%	90.92%	100.00%	100.00%	100.00%	90.80%	
-Percentage of Shares (% of total share capital of company)	25.79%	42.01%	42.77%	25.79%	42.77%	41.44%	

**B Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended December 31, 2012**

Particulars	Opening balance	Additions	Disposal	Closing Balance
Number of complaints received	-	3	3	-

CONSOLIDATED UNAUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

		Quarter Ended			Nine Months Ended		Year Ended	
		31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)	
<b>Rs. in lacs</b>								
<b>1</b>	<b>Segment Revenue:</b>							
	a) Financing Activities	1,78,149	1,69,013	1,53,050	5,05,256	4,52,280		6,07,217
	b) Trading Division	-	-	854	82	5,091		5,947
	c) Service Division	1,842	1,818	1,061	5,453	2,993		4,781
	d) Unallocated items	-	-	1	-	1		1
	<b>Total Income</b>	<b>1,79,991</b>	<b>1,70,831</b>	<b>1,54,966</b>	<b>5,10,791</b>	<b>4,60,365</b>		<b>6,17,946</b>
<b>2</b>	<b>Segment Results (Profit before tax and after interest on Financing Segment)</b>							
	a) Financing Activities	55,118	53,400	47,587	1,58,738	1,46,953		1,95,599
	b) Trading Division	-	-	(577)	(10)	(1,535)		(1,581)
	c) Service Division	392	374	353	1,048	1,464		1,922
	d) Unallocated items	-	-	(21)	-	(111)		(170)
	<b>Total</b>	<b>55,510</b>	<b>53,774</b>	<b>47,342</b>	<b>1,59,776</b>	<b>1,46,771</b>		<b>1,95,770</b>
	Less: Interest on Unallocated reconciling items	-	-	-	-	3		19
	<b>Total profit before tax</b>	<b>55,510</b>	<b>53,774</b>	<b>47,342</b>	<b>1,59,776</b>	<b>1,46,768</b>		<b>1,95,751</b>
<b>3</b>	<b>Capital Employed</b>							
	a) Financing Activities	6,99,750	6,67,206	5,76,254	6,99,750	5,76,254		5,97,737
	b) Trading Division	3	3	21	3	21		518
	c) Service Division	2,442	2,117	27	2,442	27		962
	d) Unallocated items	11	19	184	11	184		97
	<b>Total</b>	<b>7,02,206</b>	<b>6,69,345</b>	<b>5,76,486</b>	<b>7,02,206</b>	<b>5,76,486</b>		<b>5,99,314</b>

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 24, 2013 and January 25, 2013.
- The above results along with the standalone financial results have been subjected to Limited Review by the Statutory Auditors of the Company, except for the consolidated figures for the quarter and nine months period ended December 31, 2011.
- Pursuant to the interim dividend approved by the Board of Directors in their meeting held on October 30, 2012, the Company paid during the quarter ended December 31, 2012 interim dividend @ Rs. 3/- per equity share (nominal value of Rs. 10/-) aggregating to Rs. 7,910 lacs (including tax on dividend).
- The Hon'ble Madras High Court sanctioned the Scheme of Arrangement for merger of Shriram Holdings (Madras) Private Limited (SHMPL) with the Company ('the Scheme') and the Scheme came into effect from November 05, 2012 when the Company filed the Scheme with the Registrar of Companies, Tamil Nadu, Chennai. Pursuant to the Scheme, the investment of SHMPL in the share capital of the Company viz. 93,371,512 fully paid-up Equity shares of Rs. 10/- each stood cancelled and the Company issued and allotted 93,872,380 new Equity shares of Rs. 10/- each fully paid-up to the shareholders of SHMPL. This resulted into increase of Rs. 50.09 lacs in the paid-up capital of the Company with effect from November 05, 2012. The merger is effective from April 01, 2012 and the effect of the same is considered in the above results.
- The figures for the previous period/year have been regrouped /rearranged wherever necessary to conform to the current period presentation.
- The results of the company are available at [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and [www.stfc.in](http://www.stfc.in).

**7 Unaudited Financial Results of Shriram Transport of Finance Company Limited (Standalone Information)**

		Quarter Ended			Nine Months Ended		Year Ended	
		31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)	
<b>Rs. in lacs</b>								
<b>1</b>	Income from Operations	1,67,349	1,59,365	1,47,893	4,77,116	4,40,584		5,88,947
<b>2</b>	Profit Before Tax and Exceptional Items	51,222	50,132	45,446	1,48,964	1,41,987		1,88,091
<b>3</b>	Profit After Tax and Exceptional Items	34,599	33,756	30,268	1,00,540	94,939		1,25,745

By order of the Board  
For Shriram Transport Finance Company Limited

Place : Chennai  
Date : January 25, 2013

Umesh Revankar  
Managing Director