

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED (NCD Issue 2010)

Date of allotment - 02/06/2010

<u>Sr NO</u>	<u>Option Details</u>	<u>Face Value</u>	<u>ISIN</u>	<u>Codes In Stock Exchanges</u>	<u>Date of Maturity/Redemption</u>	<u>Maturity Value</u>	<u>Put/Call Option</u>	<u>Coupon Rate</u>	<u>Interest payment dates</u>
1	(Option - I) (Others) Secured	Rs. 1000/-	INE721A07AJ1	BSE - 934795 NSE - N8	01/06/2015	Rs. 1000/-	Put/Call option from 02/06/2013	9.00%	1st of April every year (Annual)
2	(Option - I) (Unreserved Individual) Secured	Rs. 1000/-	INE721A07AK9	BSE - 934794 NSE - N7	01/06/2015	Rs. 1000/-	Put/Call option from 02/06/2013	9.50%	1st of April every year (Annual)
3	(Option - I) (Reserved Individual) Secured	Rs. 1000/-	INE721A07AL7	BSE - 934793 NSE - N6	01/06/2015	Rs. 1000/-	Put/Call option from 02/06/2013	9.75% *	1st of April every year (Annual)
4	(Option - II) (Others) Secured	Rs. 1000/-	INE721A07AM5	BSE - 934798 NSE - NB	01/06/2017	Rs. 1000/-	Put/Call option from 02/06/2015	9.50%	1st of October and 1st of April every year (Semi Annual)
5	(Option - II) (Unreserved Individual) Secured	Rs. 1000/-	INE721A07AN3	BSE - 934797 NSE - NA	01/06/2017	Rs. 1000/-	Put/Call option from 02/06/2015	10.00%	1st of October and 1st of April every year (Semi Annual)
6	(Option - II) (Reserved Individual) Secured	Rs. 1000/-	INE721A07AO1	BSE - 934796 NSE - N9	01/06/2017	Rs. 1000/-	Put/Call option from 02/06/2015	10.25% *	1st of October and 1st of April every year (Semi Annual)
7	(Option - III) (Others) Secured	Rs. 1000/-	INE721A07AP8	BSE - 934801 NSE - NE	a) 40% to be redeemed on 01.06.2013 b) 40% to be redeemed on 01.06.2014 c) 20% to be redeemed on 01.06.2015	Rs. 1000/-	N.A	9.75%	1st of April every year (Annual)
8	(Option - III) (Unreserved Individual) Secured	Rs. 1000/-	INE721A07AQ6	BSE - 934800 NSE - ND	a) 40% to be redeemed on 01.06.2013 b) 40% to be redeemed on 01.06.2014 c) 20% to be redeemed on 01.06.2015	Rs. 1000/-	N.A	10.25%	1st of April every year (Annual)
9	(Option - III) (Reserved Individual) Secured	Rs. 1000/-	INE721A07AR4	BSE - 934799 NSE - NC	a) 40% to be redeemed on 01.06.2013 b) 40% to be redeemed on 01.06.2014 c) 20% to be redeemed on 01.06.2015	Rs. 1000/-	N.A	10.5% *	1st of April every year (Annual)
10	(Option - IV) (Others) (Double Bond) Unsecured	Rs. 1000/-	INE721A08968	BSE - 934804 NSE - NH	01/06/2017	Rs. 1000/- Plus a premium of Rs. 1000/-	N.A	N.A	No Interest Payable
11	(Option - IV) (Unreserved Individual) (Double Bond) Unsecured	Rs. 1000/-	INE721A08976	BSE - 934803 NSE - NG	01/03/2017	Rs. 1000/- Plus a premium of Rs. 1000/-	N.A	N.A	No Interest Payable
12	(Option - IV) (Reserved Individual) (Double Bond) Unsecured	Rs. 1000/-	INE721A08984	BSE - 934802 NSE - NF	01/12/2016	Rs. 1000/- Plus a premium of Rs. 1000/-	N.A	N.A	No Interest Payable
13	(Option - V) (Others) Unsecured	Rs. 1000/-	INE721A08AA8	BSE - 934807 NSE - NK	01/06/2017	Rs. 1000/-	N.A	10.25%	1st of April every year (Annual)
14	(Option - V) (Unreserved Individual) Unsecured	Rs. 1000/-	INE721A08AB6	BSE - 934806 NSE - NJ	01/06/2017	Rs. 1000/-	N.A	10.75%	1st of April every year (Annual)
15	(Option - V) (Reserved Individual) Unsecured	Rs. 1000/-	INE721A08AC4	BSE - 934805 NSE - NI	01/06/2017	Rs. 1000/-	N.A	11.00%	1st of April every year (Annual)

*Note: Senior Citizens (First Allottee) in the reserved individual portion are entitled to an additional interest at the rate of 0.25% per annum .