

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED
PUBLIC ISSUE OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES –
OCTOBER 2013
NCD 6

Series	Series I	Series II	Series III	Series IV	Series V	Series VI						
ISIN	INE721A07GR1	INE721A07GS9	INE721A07GT7	INE721A07GU5	INE721A07GV3	INE721A07GW1						
Issue Price (₹)	1000/-	1000/-	1000/-	1000/-	1000/-	1000/-						
Nominal Value (₹)	1000/-	1000/-	1000/-	1000/-	1000/-	1000/-						
Paid Up Value (₹)	1000/-	1000/-	1000/-	1000/-	1000/-	1000/-						
Credit Rating	'CRISIL AA/Stable' for an amount of upto ₹ 50,000 Lacs vide letter dated 27/08/2013 by CRISIL. 'CARE AA+' for an amount of upto ₹ 50,000 Lacs vide letter dated 28/08/2013 and 29/08/2013 by CARE.											
Deemed Date of Allotment	October 24, 2013											
NSE Scrip Code	Y1	Y2	Y3	Y4	Y5	Y6						
BSE Scrip Code	934915	934916	934917	934918	934919	934920						
BSE Scrip ID	1075STFC16	1075STFC18	1075STF20	0STFC16	0STFC18	0STFC20						
Coupon (% per annum) - (A)	10.75%	10.75%	10.75%	Not Applicable	Not Applicable	Not Applicable						
Additional Incentive on Coupon (% per annum) on Any Record Date - (B)	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	Not Applicable	Not Applicable	Not Applicable			
	0.50%	Nil	0.75%	Nil	1.00%	Nil						
Aggregate of Coupon and Additional Incentive on any Record Date (% per annum) = (A) + (B)	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	Not Applicable	Not Applicable	Not Applicable			
	11.25%	10.75%	11.50%	10.75%	11.75%	10.75%						
Effective Yield (% per annum) on any Record Date	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals
	11.25%	10.75%	11.50%	10.75%	11.75%	10.75%	11.25%	10.75%	11.50%	10.75%	11.75%	10.75%
Interest Payment Dates (DD/MM/YYYY)	Annual 01/04/2014, 01/04/2015, 01/04/2016 And 24/10/2016.	Annual 01/04/2014, 01/04/2015, 01/04/2016, 01/04/2017, 01/04/2018 And 24/10/2018.	Annual 01/04/2014, 01/04/2015, 01/04/2016, 01/04/2017, 01/04/2018, 01/04/2019, 01/04/2020 And 24/10/2020.	Not Applicable	Not Applicable	Not Applicable						
Redemption Date	October 24, 2016	October 24, 2018	October 24, 2020	October 24, 2016	October 24, 2018	October 24, 2020						
Tenor	Thirty six months	Sixty months	Eighty four months	Thirty six months	Sixty months	Eighty four months						

Redemption Amount* (₹/NCD)	Repayment of the Face Value plus any interest at the applicable Coupon that may have accrued at the Redemption Date plus Additional Incentive as may be applicable for Individual NCD Holders	Repayment of the Face Value plus any interest at the applicable Coupon that may have accrued at the Redemption Date plus Additional Incentive as may be applicable for Individual NCD Holders	Repayment of the Face Value plus any interest at the applicable Coupon that may have accrued at the Redemption Date plus Additional Incentive as may be applicable for Individual NCD Holders	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals
					₹1,377.30 per NCD*	₹1,358.79 per NCD*	₹1,723.87 per NCD*	₹1,666.63 per NCD*	₹2,177.70 per NCD*
Put/Call Option	Not Applicable								
Buyback Amt.	Not Applicable								
Buyback Intimation Period	Not Applicable								
Market lot	1								

* subject to applicable tax deducted at source, if any.

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED
PUBLIC ISSUE OF
SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES 2013

Series	I		II		III		IV		V	
ISIN Code	INE721A07FU7		INE721A07FV5		INE721A07FW3		INE721A07FX1		INE721A07FY9	
Frequency of Interest Payment	Annual		Annual		Monthly		Not Applicable		Not Applicable	
Credit Rating and Rating Agencies	CRISIL AA/Stable' by CRISIL for an amount of upto ₹ 75,000 lacs vide its letter dated June 11, 2013 and 'CARE AA+' by CARE for an amount of upto ₹ 75,000 lacs vide its letter dated June 12, 2013.									
Deemed/ Date of Allotment	01st August 2013									
NSE Scrip Code	NV		NW		NX		NY		NZ	
BSE Scrip Code	934886		934887		934888		934889		934890	
Scrip ID	965STFC16		980STFC18		940STFC18		0STFC16		0STFC18	
BSE Abbrv. Name	965STFC16		980STFC18		940STFC18		0STFC16		0STFC18	
Issue Price (₹)	₹ 1,000									
Nominal Value (₹)	₹ 1,000									
Paid up value (₹)	₹ 1,000									
Premium/ (Discount) (₹)	Not Applicable									
Coupon (% per annum) - (A)	9.65%		9.80%		9.40%		Not Applicable		Not Applicable	
Additional Incentive on Coupon (% per annum) on Any Record Date - (B)	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	Not Applicable		Not Applicable	
	1.25%	Nil	1.35%	Nil	1.23%	Nil				
Aggregate of Coupon and Additional Incentive on any Record Date (% per annum) = (A) + (B)	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	Not Applicable		Not Applicable	
	10.90%	9.65%	11.15%	9.80%	10.63%	9.40%				
Effective Yield (% per annum) on any Record Date	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals
	10.90%	9.65%	11.15%	9.80%	11.15%	9.80%	10.90%	9.65%	11.15%	9.80%
Mode of Payment of Interest and/or Redemption of NCDs	Through Various options available		Through Various options available		Through Various options available		Through Various options available		Through Various options available	
Tenor	Thirty six months		Sixty months		Sixty months		Thirty six months		Sixty months	

Redemption Date	01/08/2016 (Since 31/07/2016 falls on Sunday, hence payment will be made on next working date 01/08/2016).	31/07/2017 (50% of the Face Value of the NCDs payable at the end of the 48 months from Deemed Date of Allotment) and 31/07/2018 (Remaining 50% of the Face Value of the NCDs payable at the end of the 60 months from Deemed Date of Allotment)	31/07/2018	01/08/2016 (Since 31/07/2016 falls on Sunday, hence payment will be made on next working date 01/08/2016).	31/07/2017 (50% of the Face Value of the NCDs payable at the end of the 48 months from Deemed Date of Allotment) and 31/07/2018 (Remaining 50% of the Face Value of the NCDs payable at the end of the 60 months from Deemed Date of Allotment)			
Redemption Amount (₹./NCD)	Repayment of the Face Value plus any interest at the applicable Coupon that may have accrued at the Redemption Date plus Additional Incentive as may be applicable for Individual NCD Holders	Re-payment of 50% of the Face Value of the NCDs payable at the end of the 48 months and remaining 50% at the end of the 60 months from the Deemed Date of Allotment. The Face Value at each stage of redemption as detailed above, shall be payable together with any interest at the applicable Coupon which may have accrued on the date of such redemption plus Additional Incentive as may be applicable for Individual NCD Holders.	Repayment of the Face Value plus any interest at the applicable Coupon that may have accrued at the Redemption Date plus Additional Incentive as may be applicable for Individual NCD Holders	NCD Holders who are Individuals ₹ 1,364.33 per NCD*	NCD Holders who are Non Individuals ₹ 1,318.67 per NCD*	NCD Holders who are Individuals ₹ 763.37 per NCD* at the end of the 48 months from the Deemed Date of Allotment and ₹ 848.48 per NCD* at the end of 60 months from the Deemed Date of Allotment	NCD Holders who are Non Individuals ₹ 726.93 per NCD* at the end of the 48 months from the Deemed Date of Allotment and ₹ 798.17 per NCD* at the end of 60 months from the Deemed Date of Allotment	
Interest Payment Dates	Annual 01/04/2014 01/04/2015 01/04/2016 And 01/08/2016	Annual 01/04/2014 01/04/2015 01/04/2016 01/04/2017 31/07/2017^ 01/04/2018 and 31/07/2018^ ^Accrued interest at the applicable Coupon shall be payable at each stage of redemption plus Additional Incentive as may be applicable for Individual NCD Holders	Monthly (First interest payment shall be made on the first day of September 2013 Subsequently, First of Every following Month till the expiry of sixty months from the Deemed Date of Allotment.)	Not Applicable (* In case of Individual Holders on Record Date- Every NCD having a face value of ₹1,000/- each shall be paid a Redemption amount of ₹ 1,364.33 per NCD on 01/08/2016 (payable at the end of 36 months from Deemed Date of Allotment. (Effective Yield-10.90% p.a.) (* In case of Non -Individual Holders on Record Date - Every NCD having a face value of ₹ 1,000/- each shall be paid a Redemption amount of ₹1,318.67 per NCD on 01/08/2016 (payable at the end of 36 months from Deemed Date of Allotment. (Effective Yield - 9.65% p.a.) (* subject to applicable tax deducted at source, if any.		Not Applicable (* In case of Individual Holders on Record Date- Every NCD having a face value of ₹ 1,000/- each shall be paid a Redemption amount of ₹ 763.37 per NCD on 31/07/2017 (payable at the end of the 48 months from Deemed Date of Allotment) and ₹ 848.48 per NCD on 31/07/2018 (payable at the end of the 60 months from Deemed Date of Allotment) (Effective Yield - 11.15% p.a.) (* In case of Non -Individual Holders on Record Date - Every NCD having a face value of ₹ 1,000/- each shall be paid a Redemption amount of ₹ 726.93 per NCD on 31/07/2017 (payable at the end of the 48 months from Deemed Date of Allotment) and ₹ 798.17 per NCD on 31/07/2018 (payable at the end of the 60 months from Deemed Date of Allotment) (Effective Yield - 9.80% p.a.) (* subject to applicable tax deducted at source, if any.		
Put/ Call Option	Not Applicable							

Shriram Transport Finance Company Limited

Public Issue Secured Non-Convertible Debentures 2012

Face/Paid-up value of Bonds (₹ /Bond)	₹ 1,000 per NCD							
Issue Price of Bonds (₹ /Bond)	₹ 1,000 per NCD							
NSE Scrip Code	NR		NS		NT		NU	
BSE Scrip Code	934850		934851		934852		934853	
Scrip ID	STFC2012A		STFC2012B		STFC2012C		STFC2012D	
Security Description	Secured Redeemable Non Convertible Debentures Series I Annual coupon		Secured Redeemable Non Convertible Debentures Series II Annual coupon		Secured Redeemable Non Convertible Series III		Secured Redeemable Non Convertible Series IV	
ISIN	INE721A07DL1		INE721A07DM9		INE721A07DN7		INE721A07DO5	
Abbrv. Name	STFC2012A		STFC2012B		STFC2012C		STFC2012D	
Coupon (% p.a.) - (A)	10.25%		10.50%		Not Applicable			
Additional Incentive on Coupon (% per annum) on Any Record Date - (B)	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	Not Applicable			
	0.90%	Nil	0.90%	Nil				
Aggregate of Coupon and Additional Incentive on any Record Date (% per annum) = (A) + (B)	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals				
	11.15%	10.25%	11.40%	10.50%				
Effective Yield (% per annum) on any Record Date	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals
	11.15%	10.25%	11.40%	10.50%	11.15%	10.25%	11.40%	10.50%
Date of Allotment	10/08/2012							
Lock-In Upto	N/A							
Put/Call Option (Buy Back Date)	N/A							
Buyback Amt.	N/A							
Buyback Intimation Period	N/A							
Redemption/ Maturity date	09/08/2015		09/08/2017		09/08/2015		09/08/2017	
Tenor	36 months		60 months		36 months		60 months	

Maturity/Redemption Amt. per Bond	Repayment of the Face Value plus any interest that may have accrued at the Redemption Date	Repayment of the Face Value plus any interest that may have accrued at the Redemption Date	NCD Holders who are Individuals	NCD Holders who are Non Individuals	NCD Holders who are Individuals	NCD Holders who are Non Individuals
			₹1,373.19 per NCD *	₹1,340.10 per NCD *	₹ 1,716.15 per NCD *	₹1,647.90 per NCD *
First Interest payment date	01/04/2013	01/04/2013	Not Applicable			
Credit Rating	CRISIL: 'CRISIL AA/Stable' for an amount of upto ₹ 60,000 Lacs					
	CARE: 'CARE AA+' for an amount of upto ₹ 60,000 Lacs					
Market lot	1 NCD					
* subject to applicable tax deducted at source, if any.						

Shriram Transport Finance Company Limited

Public Issue Secured Non-Convertible Debentures 2011

Face value of NCDs (₹)	₹ 1000/-					
Paid up value (₹)	₹ 1000/-					
Issue Price (₹)	₹ 1000/-					
Options	Option I			Option II		
SCRIP CODE						
NSE	NL	NM	NN	NO	NP	NQ
BSE	934811	934812	934810	934814	934815	934813
BSE SCRIP ID	STFNCD1RES	STFNCD1UNR	STFNCD1OTH	STFNCD2RES	STFNCD2UNR	STFNCD2OTH
ISIN	INE721A07AV6	INE721A07AW4	INE721A07AX2	INE721A07AY0	INE721A07AZ7	INE721A07BA8
Security Description	Secured Non-Convertible Debentures - Option I- Reserved: 11.60% Per Annum.	Secured Non-Convertible Debentures - Option I- Un - Reserved: 11.35% Per Annum.	Secured Non-Convertible Debentures - Option I- Others: 11.10% Per Annum.	Secured Non-Convertible Debentures- Option II- Reserved: 11.35% Per Annum.	Secured Non-Convertible Debentures - Option II- Un - Reserved: 11.10% Per Annum.	Secured Non-Convertible Debentures - Option II- Others: 11.00% Per Annum.
No. of Securities	5347083	2431378	734036	346205	317319	823972
Distinctive number range	1 To 5347083	1 To 2431378	1 To 734036	1 To 346205	1 To 317319	1 To 823972
Coupon (%)	11.60% Per Annum	11.35% Per Annum	11.10% Per Annum	11.35% Per Annum	11.10% Per Annum	11.00% Per Annum
Date of Allotment	12/07/2011					
Redemption date	11/07/2016*			11/07/2014		
Put/Call Option	Put/Call Option from 12/07/2015 (at the expiry of the 48 months from 12/07/2011 (date of allotment))			Not Applicable		
Credit Rating	'AA/Stable' from CRISIL and 'CARE AA+' from CARE					
Market Lot	1 NCD					
Note: (*) - Subject to the exercise of the put and/or call option.						

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED (NCD Issue 2010)

Date of allotment - 02/06/2010

<u>Sr NO</u>	<u>Option Details</u>	<u>Face Value</u>	<u>ISIN</u>	<u>Codes In Stock Exchanges</u>	<u>Date of Maturity/Redemption</u>	<u>Maturity Value</u>	<u>Put/Call Option</u>	<u>Coupon Rate</u>	<u>Interest payment dates</u>
1	(Option - I) (Others) Secured	Rs. 1000/-	INE721A07AJ1	BSE - 934795 NSE - N8	01/06/2015	Rs. 1000/-	Put/Call option from 02/06/2013	9.00%	1st of April every year (Annual)
2	(Option - I) (Unreserved Individual) Secured	Rs. 1000/-	INE721A07AK9	BSE - 934794 NSE - N7	01/06/2015	Rs. 1000/-	Put/Call option from 02/06/2013	9.50%	1st of April every year (Annual)
3	(Option - I) (Reserved Individual) Secured	Rs. 1000/-	INE721A07AL7	BSE - 934793 NSE - N6	01/06/2015	Rs. 1000/-	Put/Call option from 02/06/2013	9.75% *	1st of April every year (Annual)
4	(Option - II) (Others) Secured	Rs. 1000/-	INE721A07AM5	BSE - 934798 NSE - NB	01/06/2017	Rs. 1000/-	Put/Call option from 02/06/2015	9.50%	1st of October and 1st of April every year (Semi Annual)
5	(Option - II) (Unreserved Individual) Secured	Rs. 1000/-	INE721A07AN3	BSE - 934797 NSE - NA	01/06/2017	Rs. 1000/-	Put/Call option from 02/06/2015	10.00%	1st of October and 1st of April every year (Semi Annual)
6	(Option - II) (Reserved Individual) Secured	Rs. 1000/-	INE721A07AO1	BSE - 934796 NSE - N9	01/06/2017	Rs. 1000/-	Put/Call option from 02/06/2015	10.25% *	1st of October and 1st of April every year (Semi Annual)
7	(Option - III) (Others) Secured	Rs. 1000/-	INE721A07AP8	BSE - 934801 NSE - NE	a) 40% to be redeemed on 01.06.2013 b) 40% to be redeemed on 01.06.2014 c) 20% to be redeemed on 01.06.2015	Rs. 1000/-	N.A	9.75%	1st of April every year (Annual)
8	(Option - III) (Unreserved Individual) Secured	Rs. 1000/-	INE721A07AQ6	BSE - 934800 NSE - ND	a) 40% to be redeemed on 01.06.2013 b) 40% to be redeemed on 01.06.2014 c) 20% to be redeemed on 01.06.2015	Rs. 1000/-	N.A	10.25%	1st of April every year (Annual)
9	(Option - III) (Reserved Individual) Secured	Rs. 1000/-	INE721A07AR4	BSE - 934799 NSE - NC	a) 40% to be redeemed on 01.06.2013 b) 40% to be redeemed on 01.06.2014 c) 20% to be redeemed on 01.06.2015	Rs. 1000/-	N.A	10.5% *	1st of April every year (Annual)
10	(Option - IV) (Others) (Double Bond) Unsecured	Rs. 1000/-	INE721A08968	BSE - 934804 NSE - NH	01/06/2017	Rs. 1000/- Plus a premium of Rs. 1000/-	N.A	N.A	No Interest Payable
11	(Option - IV) (Unreserved Individual) (Double Bond) Unsecured	Rs. 1000/-	INE721A08976	BSE - 934803 NSE - NG	01/03/2017	Rs. 1000/- Plus a premium of Rs. 1000/-	N.A	N.A	No Interest Payable
12	(Option - IV) (Reserved Individual) (Double Bond) Unsecured	Rs. 1000/-	INE721A08984	BSE - 934802 NSE - NF	01/12/2016	Rs. 1000/- Plus a premium of Rs. 1000/-	N.A	N.A	No Interest Payable
13	(Option - V) (Others) Unsecured	Rs. 1000/-	INE721A08AA8	BSE - 934807 NSE - NK	01/06/2017	Rs. 1000/-	N.A	10.25%	1st of April every year (Annual)
14	(Option - V) (Unreserved Individual) Unsecured	Rs. 1000/-	INE721A08AB6	BSE - 934806 NSE - NJ	01/06/2017	Rs. 1000/-	N.A	10.75%	1st of April every year (Annual)
15	(Option - V) (Reserved Individual) Unsecured	Rs. 1000/-	INE721A08AC4	BSE - 934805 NSE - NI	01/06/2017	Rs. 1000/-	N.A	11.00%	1st of April every year (Annual)

*Note: Senior Citizens (First Allottee) in the reserved individual portion are entitled to an additional interest at the rate of 0.25% per annum .

Secured Non convertible Debentures 2009

Name of the Company	Shriram Transport Finance Company Limited				
Face value of NCDs (Rs. /NCD)	Rs. 1,000/-				
Paid up value (Rs.)	Rs. 1,000/-				
BSE Scrip Code	934785	934786	934787	934788	934789
NSE Scrip Code	N1	N2	N3	N4	N5
Security Description	Secured Non convertible Debentures (NCDs) Option I: 11% half yearly coupon	Secured Non convertible Debentures (NCDs) Option II: 11.25% annual coupon	Secured Non convertible Debentures (NCDs) Option III: 11.03% cumulative coupon	Secured Non convertible Debentures (NCDs) Option IV: 11% annual coupon	Secured Non convertible Debentures (NCDs) Option V: 10.75% annual coupon
No. of Securities	1026888	789660	1124188	227412	6831848
Distinctive number range	1 To 1026888	1 To 789660	1 To 1124188	1 To 227412	1 To 6831848
ISIN	INE721A0795 2	INE721A0796 0	INE721A0797 8	INE721A0798 6	INE721A0799 4
Abbrev. Name	STFC NCDI	STFC NCDII	STFC NCDIII	STFC NCDIV	STFC NCDV
Detailed Name on BOLT System	STFC -NCDI- 11% SEMI- ANNUAL	STFC -NCDII- 11.25% ANNUAL	STFC -NCDIII- 11.03% CUMULATIVE	STFC -NCDIV- 11% ANNUAL	STFC -NCDV- 10.75% ANNUAL
Coupon (%) p.a.	11.00% per annum (*)	11.25% per annum (*)	11.03% p.a. to be compounded quarterly	11.00% per annum	10.75% per annum

Date of Allotment	27-Aug-09	27-Aug-09	27-Aug-09	27-Aug-09	27-Aug-09
Redemption date and manner of redemption	40% of the F.V. to be redeemed on 26-Aug-2012	40% of the F.V. to be redeemed on 26-Aug-2012	100% to be redeemed on 26-Aug-2014 subject to put /call option.	100% to be redeemed on 26-Aug-2014 subject to put /call option.	100% to be redeemed on 26-Aug-2012.
	40% of the F.V. to be redeemed on 26-Aug-2013	40% of the F.V. to be redeemed on 26-Aug-2013			
	20% of the F.V. to be redeemed on 26-Aug-2014.	20% of the F.V. to be redeemed on 26-Aug-2014.			
Tenor	26/08/2014	26/08/2014	26/08/2014	26/08/2014	26/08/2012
Put and Call option	NIL	NIL	Put / Call option after 26-Aug-2013(at the expiry of 48 months from 27-Aug-2009, being date of allotment)	Put / Call option after 26-Aug-2013(at the expiry of 48 months from 27-Aug-2009, being date of allotment)	NIL
Note: (*) - Senior Citizens shall be entitled to an additional interest at the rate of 0.25 % per annum.					