



Ref: SEC/FILING/NSE/12-13/68A

July 30, 2012

National Stock Exchange of India Limited  
(Listing Department)  
Exchange Plaza  
Plot No. C/1 G Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051.

**Attention: Mr. Hari K / Mr. Prayag V**

**Sub : Public Issue by Shriram Transport Finance Company Limited, (“Company” or “Issuer”) of Secured Non-Convertible Debentures of face value of Rs.1000 each, (“NCDs”), aggregating upto Rs. 30,000 lacs with an option to retain over-subscription upto Rs. 30,000 lacs for issuance of additional NCDs aggregating to a total of upto Rs.60,000 lacs, (hereinafter referred to as the “Issue”).**

Dear Sir,

This is to intimate you that the Debt Issuance Committee of Directors of the Company in its meeting held on July 30, 2012 has passed a resolution authorizing the early closure of the Issue with effect from close of banking hours on Tuesday, July 31, 2012, on account of the Issue having being oversubscribed.

The Company will issue a public notice in accordance with the provisions of the Prospectus dated July 16, 2012, through an advertisement in a leading national daily newspaper on July 31, 2012 in connection with such early closure of the Issue. Accordingly, July 31, 2012 shall be the last day for inviting subscriptions in relation to the Issue and the Issue will close with effect from close of banking hours on July 31, 2012.

This is for your information and record.

We request you to kindly upload this announcement on your website.

Yours sincerely,

For **Shriram Transport Finance Company Limited,**

A handwritten signature in black ink, appearing to read "Vivek Achwal", is written over a horizontal line.

**Vivek Achwal**  
**Company Secretary**



Ref: SEC/FILING/BSE /12-13/68A

July 30, 2012

**BSE Limited**

Listing Department  
P.J. Tower, Dalal Street,  
Mumbai 400 001.

**Attention: Ms. Hetal Kotak**

**Sub : Public Issue by Shriram Transport Finance Company Limited, (“Company” or “Issuer”) of Secured Non-Convertible Debentures of face value of Rs.1000 each, (“NCDs”), aggregating upto Rs. 30,000 lacs with an option to retain over-subscription upto Rs. 30,000 lacs for issuance of additional NCDs aggregating to a total of upto Rs.60,000 lacs, (hereinafter referred to as the “Issue”).**

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**Vivek Achwal**  
**Company Secretary**